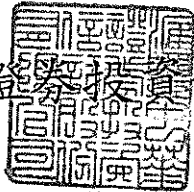


20191023-d

匯豐中華證券投資信託股份有限公司 函



地址：台北市大安區敦化南路二段九十九號二十四樓
聯絡方式：(02)6633-5092
連絡人：何其霖

受文者：匯豐銀行財富管理部、匯豐銀行基金作業部

發文日期：中華民國108年10月22日

發文字號：(108)華金字第1080197號

速別：速件

密等及解密條件或保密期限：非密件

附件：如文

主旨：謹通知匯豐集合投資信託「匯豐人民幣債券基金併入匯豐全方位中國債券基金」合併事項。敬請查照

說明：

- 一、 匯豐人民幣債券基金（「消滅基金」）可能將於2019年12月20日（「合併日期」）與匯豐全方位中國債券基金（「存續基金」）合併（「合併」），惟須待將於2019年11月11日舉行的消滅基金受益人大會（「受益人大會」）上獲得受益人表決同意後，方告作實。
- 二、 倘受益人大會未能達到法定人數，預期大會將延期至2020年1月13日舉行（「延會」）。倘合併在延會上獲得消滅基金受益人表決同意，合併將於2020年2月21日生效（在此情況下，此日期將為「合併日期」）。
- 三、 詳細內容請參考隨函檢附之匯豐投資基金（香港）有限公司提供之匯豐集合投資信託基金受益人通知信（中、英文版本參考）。
- 四、 其他未訂事宜，請參照各基金公開說明書或雙方合約之規定辦理。

正本：匯豐銀行財富管理部、匯豐銀行基金作業部

副本：

董事長李選進



此乃重要文件，請即垂注。
如閣下有疑問，請尋求專業意見。

本函件內未有界定的詞彙將與本基金的現行說明書所界定者具相同涵義。

親愛的單位持有人：

滙豐集合投資信託（「本基金」）
- 滙豐全方位中國債券基金

滙豐人民幣債券基金併入滙豐全方位中國債券基金

背景

吾等謹通知閣下，滙豐人民幣債券基金（「終止基金」）可能將於 2019 年 12 月 20 日（「合併日期」）與滙豐全方位中國債券基金（「接收基金」）合併（「合併」），惟須待將於 2019 年 11 月 11 日舉行的終止基金單位持有人特別大會（「單位持有人特別大會」）上獲得單位持有人批准後，方告作實。倘單位持有人特別大會未能達到法定人數，預期大會將延期至 2020 年 1 月 13 日舉行（「延會」）。倘合併在延會上獲得終止基金的單位持有人批准，合併將於 2020 年 2 月 21 日生效（在此情況下，此日期將為「合併日期」）。

吾等認為，建議的合併將不會對接收基金的單位持有人造成不利影響，且將可創造更具規模的資產組合，不但帶來潛在規模經濟，還可提升基金管理效益。接收基金的投資目標及政策以及風險狀況維持不變。預期接收基金的投資組合於緊接合併日期前或緊隨合併日期後不會予以重新調整。

建議合併後調低接收基金的管理費

倘合併獲得批准，適用於接收基金 A 類及 I 類的管理費將於合併日期後首兩年予以調低。

接收基金的 A 類及 I 類的現時管理費為每年資產淨值的 1.10% 及每年資產淨值的 0.55%。倘合併獲得批准，接收基金的 A 類及 I 類的管理費將按下表所示百分比調低：

	適用於 A 類的管理費（以資產淨值百分比列示）	適用於 I 類的管理費（以資產淨值百分比列示）
由合併日期至緊接合併日期首週年之日前一日	每年 0.75%	每年 0.30%
由合併日期首週年之日至緊接合併日期第二週年之日前一日	每年 0.95%	每年 0.475%

接收基金的 A 類及 I 類的管理費將於合併日期第二週年之日分別回復至每年資產淨值的 1.10% 及每年資產淨值的 0.55%。

合併程序

倘若建議的合併在單位持有人特別大會上獲得終止基金的單位持有人批准，終止基金包括現金在內的資產將於合併日期轉移至接收基金（扣除支付終止基金所有未償還債務及與此資產轉移相關的交易成本所需的適當金額後）。為免生疑問，當接收基金收到從終止基金轉移的資產時將會產生交易費用，而有關費用預期微不足道，將由接收基金吸收。

單位持有人特別大會及延會（如有）的結果

單位持有人特別大會的結果（即建議的合併是否獲得終止基金的單位持有人批准）將於經理人的網站（www.assetmanagement.hsbc.com/hk¹）刊登。

閣下的選項

1. 不採取行動。閣下的投資將與今天相同。
2. 將閣下的投資轉換至由經理人管理或擔任香港代表並獲證監會認可²可向香港公眾銷售的其他基金。閣下如欲確保轉換可於合併生效前完成，有關指示必須於合併日期前獲接收。務請閣下細閱有意投資的基金之銷售文件。
3. 贖回閣下的投資。閣下如欲確保贖回可於合併生效前完成，有關指示必須於合併日期前獲接收。

選項 2 及 3 或會產生稅務後果。閣下可與稅務顧問及財務顧問討論以上選項。

不論閣下的選擇如何及不論合併是否獲批准，倘閣下於本函件日期至單位持有人特別大會日期或（倘適用）延會日期止期間（「費用豁免期」）提交轉換或贖回要求，經理人均不會向閣下收取任何轉換或贖回費用。倘合併獲批准，費用豁免期將延長至合併日期前的交易日，在該情況下，將另行發出函件以註明費用豁免期的終止日。請注意，若干分銷商、付款代理人、往來銀行或中介人可自行酌情收取轉換及／或交易費用或開支。

閣下如有任何疑問，請直接向閣下的財務顧問或慣常接觸的滙豐聯絡人查詢，或閣下應聯絡經理人，地址：香港皇后大道中 1 號滙豐總行大廈 22 樓（電話號碼：(852) 2284 1229）。

經理人願就本函件所載資料於其寄發日期之準確性承擔全部責任。

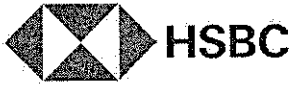
經理人

滙豐投資基金（香港）有限公司

2019 年 10 月 22 日

¹ 請注意，此網站未經證券及期貨事務監察委員會（「證監會」）審閱。

² 證監會認可不等於對計劃作出推介或認許，亦不是對計劃的商業利弊或其表現作出保證，更不代表計劃適合所有投資者，或認許計劃適合任何個別投資者或任何類別的投資者。



**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Terms otherwise not defined in this letter will have the same meaning as those defined in the current Explanatory Memorandum of the Fund.

22 October 2019

Dear Unitholder,

**HSBC Collective Investment Trust (the "Fund")
- HSBC All China Bond Fund**

Merger of HSBC RMB Bond Fund into HSBC All China Bond Fund

Background

We would like to inform you that there may be an upcoming merger for HSBC RMB Bond Fund (the "Terminating Fund") into HSBC All China Bond Fund (the "Receiving Fund") (the "Merger") on 20 December 2019 ("Merger Date"), subject to the unitholders' approval in extraordinary general meeting for the Terminating Fund to be held on 11 November 2019 ("Extraordinary General Meeting"). If a quorum is not met at the Extraordinary General Meeting, it is expected that the meeting will be adjourned to 13 January 2020 ("Adjourned Meeting"). If the Merger is approved by the unitholders of the Terminating Fund at the Adjourned Meeting, the Merger will take effect on 21 February 2020 (in this case this date will be the "Merger Date").

We believe that the proposed Merger will not have detrimental impact on the unitholders of the Receiving Fund and will create a larger pool of assets which should not only provide potential economies of scale but also enhance fund management efficiency. The investment objective and policies and risk profile of the Receiving Fund remain the same. It is anticipated that no rebalancing of the Receiving Fund's portfolio will be undertaken immediately before or immediately after the Merger Date.

Proposed reduction of management fee of the Receiving Fund after the Merger

If the Merger is approved, the management fee applicable to Class A and Class I of the Receiving Fund will be reduced for the first two years after the Merger Date.

The current management fee of Class A and Class I of the Receiving Fund is 1.10% per annum of the net asset value and 0.55% per annum of the net asset value. In the event the Merger being approved, the management fee of Class A and Class I of the Receiving Fund will be reduced as follows:

	Management fee applicable to Class A (expressed as a percentage of net asset value)	Management fee applicable to Class I (expressed as a percentage of net asset value)
From Merger Date to the day immediately before the first anniversary date of the Merger Date	0.75% per annum	0.30% per annum
From the first anniversary date of the Merger Date to the day immediately before the second anniversary date of the Merger Date	0.95% per annum	0.475% per annum

The management fee of Class A and Class I of the Receiving Fund will resume to 1.10% per annum of the net asset value and 0.55% per annum of the net asset value respectively on the second anniversary date of the Merger Date.

The Merger Process

Should the proposed Merger be approved by the unitholders of the Terminating Fund at the Extraordinary General Meeting, the Terminating Fund's assets, including cash, will be transferred to the Receiving Fund on the Merger Date after deduction of such amount as appropriate to meet all outstanding liabilities of the Terminating Fund and transaction costs in connection to such asset transfer. For the avoidance of doubt, there will be transaction costs incurred when the Receiving Fund receives the assets transferred from the Terminating Fund and such costs are expected to be minimal and will be absorbed by the Receiving Fund.

Result of the Extraordinary General Meeting and the Adjourned Meeting (if any)

The result of the Extraordinary General Meeting (i.e. whether the proposed Merger is approved by the unitholders of the Terminating Fund) will be published on the Manager's website: www.assetmanagement.hsbc.com/hk¹.

Your Options

1. **Take no action.** Your investment will remain as it is today.
2. **Convert your investment to another fund which are managed by the Manager or for which it acts as Hong Kong representative and which are authorised by the SFC² for sale to the public in Hong Kong.** If you wish to ensure the switch is completed before the Merger becomes effective, instructions must be received before the Merger Date. Please ensure you read the offering documents of the fund you are considering.
3. **Redeem your investment.** If you wish to ensure your redemption is completed before the Merger becomes effective, instructions must be received before the Merger Date.

Options 2. and 3. may have tax consequences. You may want to review these options with your tax adviser and your financial adviser.

Regardless of which option you choose and whether the Merger is approved, you will not be charged any switching or redemption fees by the Manager if your request for switching or redemption is submitted during the period from the date of this letter to the date of the Extraordinary General Meeting or (if applicable) the Adjourned Meeting ("Fee Waiver Period"). If the Merger is approved, the Fee Waiver Period will be extended to the dealing day before the Merger Date and in such case the end date of the Fee Waiver Period will be specified in a separate letter. Please note that some distributors, paying agents, correspondent banks or intermediaries might charge switching and/or transaction fees or expenses at their own discretion.

If you have any questions, please direct them to your financial adviser or usual HSBC contact or alternatively you should contact the Manager at Level 22, HSBC Main Building, 1 Queen's Road Central, Hong Kong (telephone number: (852) 2284 1229).

The Manager accepts full responsibility for the accuracy of the information contained in this letter as at the date of the mailing.

The Manager

HSBC Investment Funds (Hong Kong) Limited

¹ Please note that this website has not been reviewed by the Securities and Futures Commission ("SFC").

² SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.