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美盛證券投資顧問股份有限公司 函

受文者：銷售機構及相關基金股東
發文日期：中華民國110年3月31日
發文字號：美字第1100016號
附件：股東通知書之原文及中文節譯文各乙份。

主旨：通知 貴公司有關「美盛全球系列基金」(下稱「本基金」)公開說明書擬進行之修訂

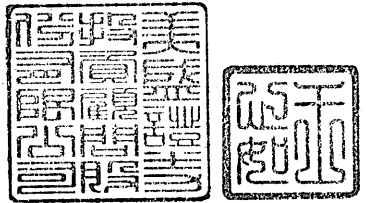
說明：

一、經境外基金機構通知，本基金公開說明書擬進行若干修訂，本次修正重點請參閱附件股東通知書，其中重大影響投資人權益之變更如下：

基金	基金之變動
美盛西方資產新興市場總回報債券基金(本基金有相當比重投資於非投資等級之高風險債券且配息來源可能為本金)	本基金之投資政策將進行以下修訂： <ul style="list-style-type: none"> 目前本基金至少得投資其淨資產價值之 80%於發行人位於新興市場國家之債務證券。另將納入額外揭露，以使該 80%之限制亦含括投資其他 UCITS 法規第 68(1)(e)規定定義之其他集合投資計畫之股份單位。
美盛西方資產全球核心增值債券基金(基金之配息來源可能為本金)	本基金之投資政策將進行以下修訂： <ul style="list-style-type: none"> 目前本基金至少投資其淨資產價值之三分之二於全球固定收益市場。本基金主要投資於以美元、歐元、日圓、英鎊及其他多種幣別計價，並於已開發國家及新興市場國家之受監管市場掛牌或交易之債務證券。另將納入額外揭露，以使本基金於投資債務證券時，能直接或間接透過其他主要投資於該等證券之集合投資計畫為之，惟應遵循本基金增補文件所載之限制。

二、上述變動將於修訂之公開說明書、增補文件及相關文件經中央銀行核准後生效(「生效日」)。預計生效日為 2021 年 5 月 17 日或鄰近日期。如 貴公司有任何問題，請不吝聯繫本公司。

謹鑑



美盛證券投資顧問股份有限公司
總經理：王心如

Appendix A

Changes to Certain Funds

Fund	Changes to the Fund	Rationale
Legg Mason Brandywine Global Income Optimiser Fund	<p>The following changes will be made to the Fund's investment policies:</p> <ul style="list-style-type: none"> • Addition of disclosure to confirm that the Fund will invest at least 85% of its Net Asset Value in US Dollars, but when opportunities are available this may from time to time be a minimum of 80% in US Dollars. 	<ul style="list-style-type: none"> • This disclosure is included in the Fund Supplement to clarify the Investment Managers' current practice.
Legg Mason Western Asset Emerging Markets Total Return Bond Fund	<p>The following changes will be made to the Fund's investment policies:</p> <ul style="list-style-type: none"> • At present the Fund can invest at least 80% of its Net Asset Value in debt securities of issuers located in Emerging Market Countries. Additional disclosure is to be included, so that this 80% restriction will also include investments in units of shares of other collective investment schemes within the meaning of Regulation 68(1)(e) of the UCITS Regulations. 	<ul style="list-style-type: none"> • This disclosure is a minor amendment to enable investments in units and shares of other collective investment schemes form part of the allocation.
Legg Mason Western Asset Global Core Plus Bond Fund	<p>The following changes will be made to the Fund's investment policies:</p> <ul style="list-style-type: none"> • At present the Fund invests at least two thirds of its Net Asset Value in the global fixed income markets. The Fund invests primarily in debt securities, that are denominated in US Dollars, Euro, Japanese Yen, Pound Sterling, and variety of other currencies and are listed or traded on Regulated Markets in Developed Countries and Emerging Market Countries. Additional disclosure is to be included, so that the Fund, when investing in debt securities, does so either directly or indirectly in other collective investment schemes that primarily invest in such securities, subject to the restrictions set out in the Fund Supplement. 	<ul style="list-style-type: none"> • This disclosure is a minor amendment to enable investments in units and shares of other collective investment schemes form part of the allocation.

<p>Legg Mason Western Asset Emerging Markets Corporate Bond Fund</p>	<p>The following changes will be made to the Fund's benchmark:</p> <ul style="list-style-type: none"> The benchmark used for performance comparison purposes and by the Investment Manager in measuring and managing investment risk is to change from the JPMorgan Corporate Emerging Markets Bond Index to the JPMorgan Corporate Emerging Markets Bond Index Broad Diversified. 	<ul style="list-style-type: none"> This change of index is because the JPMorgan Corporate Emerging Markets Bond Index Broad Diversified is a better indicator of the Fund's performance and in measuring and managing investment risk.
<p>Legg Mason Western Asset Short Duration High Income Bond Fund</p>	<p>The following changes will be made to the Fund's investment policies:</p> <ul style="list-style-type: none"> At present the Fund may invest up to a maximum of 20% of its Net Asset Value in units or shares of open-ended collective investment schemes within the meaning of Regulation 68(1)(e) of the UCITS Regulations. This maximum limit is to be changed to provide that the Fund may invest up to a maximum of 10% of its Net Asset Value in units or shares of open-ended collective investment schemes within the meaning of Regulation 68(1)(e) of the UCITS Regulations. 	<ul style="list-style-type: none"> This disclosure is included in the Fund Supplement to clarify the Investment Manager's current practice.
<p>Legg Mason Royce US Small Cap Opportunity Fund</p>	<p>The following changes will be made to the Fund's benchmark:</p> <ul style="list-style-type: none"> The benchmark used for performance comparison purposes is to change from the Russell 2000 Index to the Russell 2000 Value Index. 	<ul style="list-style-type: none"> This change of index is because the Russell 2000 Value Index is a better indicator of the Fund's performance.
<p>Legg Mason ClearBridge Value Fund</p>	<p>The following changes will be made to the Fund's benchmark:</p> <ul style="list-style-type: none"> The benchmark used for performance comparison purposes is to change from the S&P 500 Index to the Russell 1000 Value Index. 	<ul style="list-style-type: none"> This switch of index is because the Russell 1000 Value Index is a better indicator of the Fund's performance.
<p>Legg Mason Martin Currie Asia Pacific Ex Japan Real Income Fund</p>	<p>The following changes will be made to the Fund's investment policies:</p> <ul style="list-style-type: none"> Addition of disclosure to reflect the increased number of constituents and their geographic spread which comprise the MSCI AC Asia Pacific ex Japan Index. 	<ul style="list-style-type: none"> This has been added to better reflect the actual index.

	<ul style="list-style-type: none"> • Addition of disclosure that the Fund may invest up to 60% of its Net Asset Value in aggregate in REITs and property related securities (as defined by MSCI's Global Industry Classification Standard (GICS) Industry Group 6010 – Real Estate). • Addition of disclosure that the Fund may invest a maximum of 50% of its Net Asset Value in aggregate in equity securities and equity-related securities (including preferred shares, Australian trusts and stapled securities, REITs and low exercise price warrants on equity securities) (i) listed or traded on Regulated Markets (as set out in Schedule III of the Base Prospectus) located in Australia or New Zealand or (ii) listed or traded on Regulated Markets (as set out in Schedule III of the Base Prospectus) located outside of Australia and New Zealand but are issued by companies whose principal activities are conducted in Australia or New Zealand. (emphasis added). 	<ul style="list-style-type: none"> • These disclosures are included in the Fund Supplement to clarify the Investment Managers' current practice. • This disclosure is included in the Fund Supplement to clarify Martin Currie's current practice
Legg Mason Western Asset US Government Liquidity Fund	<p>The following changes will be made to the Fund's Appendix A, Eligible Assets:</p> <ul style="list-style-type: none"> • Addition of disclosure that notwithstanding the Fund is not permitted to borrow or lend cash. The Fund may enter into operational liquidity facilities which do not constitute borrowing or lending for the purposes of the MMF Regulation. 	<ul style="list-style-type: none"> • This disclosure is included in the Fund Supplement in order to permit this Fund to borrow for operational liquidity reasons (i.e. overdraft facilities).

美盛全球系列基金
Riverside Two
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2, Ireland

(節譯文)

2021 年 3 月 31 日

此文件並非委託書表格，故無須台端進行投票。本文件具高度重要性，請儘速查閱。如台端對所應採取之行動有任何疑問，請向端之投資顧問尋求建議。然而，除非您擬下單申購、買回或轉換美盛全球系列基金（「本公司」）之股份，台端收到本文件後無須採取行動。

如台端已出售或轉換全部所持有之本公司股份，請立即將本文件轉交予買受人或受讓人，或轉交予經手該出售或轉讓之證券經紀商、銀行或其他代理商，俾以儘速遞交予買受人或受讓人。

除本文件中另有定義外，本文件中所有使用之英文大寫用語，應與 2021 年 3 月 9 日版之公開說明書及其增補（「基礎公開說明書」）中所定義之英文大寫用語具相同意義。本公司之基礎公開說明書、任何當地對於基礎公開說明書之增補、關鍵投資人資訊文件、章程及最新年度及半年度財務報告，均得於正常營業時間向本公司註冊辦公室或本公司登記公開銷售區域之本公司當地代表機構索取。

請注意，本信函未經愛爾蘭中央銀行（「中央銀行」）的審核。本公司之董事對於本通知資訊之正確性承擔責任。

親愛的股東您好：

特定基金增補文件之投資政策及指標之非重大變更

謹向台端告知，美盛全球系列基金（「本公司」）之董事會決定就特定基金（詳載於本函附件 A）之投資政策及指標進行若干非重大修訂。此等變更將於修訂之公開說明書、增補文件及相關文件經中央銀行核准後生效（「生效日」）。預計生效日為 2021 年 5 月 17 日或鄰近日期。

註冊辦公室：如上所述

公司註冊編號：278601

子基金間責任分隔之傘型基金

董事：Joseph Carrier（美國）、Fionnuala Doris、Joseph Keane,

Joseph LaRocque（美國）、Jaspal Sagger（英國）、Jane Trust（美國）、William Jackson（英國）

台端需採取的行動

若台端認同該等變動，則毋須採取任何行動。台端亦得選擇將台端的股份轉換至本公司之其他基金，惟須該基金得於台端的國家進行銷售。台端亦得請求買回台端的投資。若台端希望採取任一選項，請參閱基礎公開說明書之規定。該轉換或買回請求之執行將不會收取費用（請注意，由於遞延銷售手續費（「CDSC」）之性質，「不收取任何買回費用」之條件並非適用於所有收取 CDSC 之級別所收取之 CDSC）。

需要更多資訊？

台端專屬的富蘭克林坦伯頓客戶服務團隊將樂意就任何關於富蘭克林坦伯頓的一般性問題提供協助。惟若台端需要投資方面之建議，請與財務顧問聯繫。

誠摯地，

(親簽)

Jaspal Sagger

董事

代表

美盛全球系列基金

附件 A
特定基金之變動

基金	基金之變動	理由
美盛西方資產新興市場總回報債券基金(本基金有相當比重投資於非投資等級之高風險債券且配息來源可能為本金)	<p>本基金之投資政策將進行以下修訂：</p> <ul style="list-style-type: none"> • 目前本基金至少得投資其淨資產價值之 80% 於發行人位於新興市場國家之債務證券。另將納入額外揭露，以使該 80% 之限制亦含括投資其他 UCITS 法規第 68(1)(e) 規定定義之其他集合投資計畫之股份單位。 	<ul style="list-style-type: none"> • 該揭露乃微幅修正，以使其他集合投資計畫之股份單位成為投資配置之一部分。
美盛西方資產全球核心增值債券基金(基金之配息來源可能為本金)	<p>本基金之投資政策將進行以下修訂：</p> <ul style="list-style-type: none"> • 目前本基金至少投資其淨資產價值之三分之二於全球固定收益市場。本基金主要投資於以美元、歐元、日圓、英鎊及其他多種幣別計價，並於已開發國家及新興市場國家之受監管市場掛牌或交易之債務證券。另將納入額外揭露，以使本基金於投資債務證券時，能直接或間接透過其他主要投資於該等證券之集合投資計畫為之，惟應遵循本基金增補文件所載之限制。 	<ul style="list-style-type: none"> • 該揭露乃微幅修正，以使其他集合投資計畫之股份單位成為投資配置之一部分。
美盛銳思美國小型公司機會基金	<p>本基金之指標將進行下列變更：</p> <ul style="list-style-type: none"> • 用於績效比較目的之指標，將由羅素 2000 指數變更為羅素 2000 價值指數(Russell 2000 Value Index)。 	<ul style="list-style-type: none"> • 更換指標之目的係羅素 2000 價值指數為本基金績效之更佳指標。
美盛凱利價值基金	<p>本基金之指標將進行以下變更：</p> <ul style="list-style-type: none"> • 用於績效比較目的之指標，將由標準普爾 500 指數變更為羅素 1000 價值指數(Russell 1000 Value Index)。 	<ul style="list-style-type: none"> • 更換指標之目的係羅素 1000 價值指數為本基金績效之更佳指標。
美盛西方資產美	<p>本基金之附錄 A (合格資產) 將進行以</p>	<ul style="list-style-type: none"> • 本基金之增補文

<p>國政府貨幣市場 基金</p>	<p>下修訂：</p> <ul style="list-style-type: none"> 將額外揭露，雖本基金不得借用或貸與現金，本基金得為貨幣市場基金管理規章之目的，使用並未構成借用或貸與之操作流動性機制工具(operational liquidity facility)。 	<p>件納入此揭露係為允許本基金為操作流動性之理由（即透支工具）進行借貸。</p>
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