

美盛證券投資顧問股份有限公司 函

受文者：各銷售機構及相關基金股東

發文日期：中華民國109年8月18日

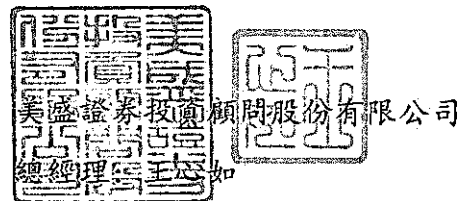
發文字號：美字第1090024號

主旨：Franklin Resources, Inc. (富蘭克林公司) 收購Legg Mason, Inc. (美盛)

說明：

- 一、承本公司2020年5月29日之通知函通知 貴公司有關 Franklin Resources, Inc. 擬收購 Legg Mason, Inc. (「FT/LM 交易」)。謹通知 貴公司 FT/LM 交易之所有交割條件均已成立，本交易並已於2020年7月31日完成。作為 FT/LM 交易之一部分，美盛全球系列基金 (「本基金」) 之管理機構、投資經理人、次投資經理人、分銷機構及股東服務代理人於交易完成後成為 Franklin Resources, Inc. 之子公司。
- 二、目前，本基金之管理機構仍為 Legg Mason Investments (Ireland) Limited (Franklin Resources, Inc. 百分之百間接持有之子公司)，並未有任何更動，併予敘明。
- 三、在系統完全整合之前，若干通訊資訊及文件等於一段時間內仍可能使用 Legg Mason 之名稱。我們預計目前提供的服務不會受到任何影響，包括業務聯絡方式及現行作業方式等。未來若有調整，將進一步以口頭、電子郵件或書面之方式進行通知。如 貴公司對本通知函有任何問題，請不吝聯繫本公司。

謹鑑



(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

(節譯文)

美盛全球系列基金
Riverside Two
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2, Ireland

2020年8月18日

親愛的股東，

關於：Franklin Resources, Inc. (富蘭克林公司) 收購 Legg Mason, Inc. (美盛)

我們曾以2020年5月29日之通知函通知台端有關Franklin Resources, Inc.擬收購Legg Mason, Inc. (「FT/LM交易」)。

本函之目的係為通知台端，FT/LM交易之所有交割條件均已成立，本交易並已於2020年7月31日完成交割。作為FT/LM交易之一部分，美盛全球系列基金(「本公司」)之管理機構、投資經理人、次投資經理人、分銷機構及股東服務代理人於交割後成為Franklin Resources, Inc.之子公司。

在系統完全整合之前，若干通訊媒介於一段時間內仍可能使用Legg Mason之名稱。

除非本文件中另有定義，所有本函中所使用之英文大寫用語，應與2020年6月29日版公開說明書(「公開說明書」)中所使用之英文大寫用語具相同之意義。請注意，愛爾蘭中央銀行並未審閱本函。

針對於上述變更後不擬持有本基金之股東，得依本公司2020年6月29日版公開說明書所載之通常買回程序，買回其股份。在某些適用之情形下，買回股份可能須依公開說明書支付遞延手續費。

公開說明書、主要投資者資訊文件、本公司之章程及最新年度及半年度報告，得於正常營業時間向本公司註冊辦公室，或向本公司登記公開銷售之區域(載列於附件A)之本公司當地代表免費索取。

註冊辦公室：參上

本公司註冊號碼：278601

子基金間責任分隔之傘型基金

董事：Joseph Carrier (美國), Fionnuala Doris, Joseph Keane

Joseph LaRocque (美國), Victoria Rock (英國), Jaspal Sagger (英國), Jane Trust (美國)

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

台端毋須為本函採取任何行動。如台端對本函各該事項有任何問題，請依適當之情形聯繫您的投資顧問、稅務顧問、法律顧問或基金行政管理人。

誠摯地，

(親簽)

董事

代表美盛全球系列基金

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

附件 A

付款代理人及代表機構

針對台灣投資人：

總代理人

美盛證券投資顧問股份有限公司

台北市信義路 5 段 7 號

台北 101 大樓 55 樓之 1

台灣

連絡電話:+886 2 8722 1666

(餘略)

LEGG MASON GLOBAL FUNDS PLC
Riverside Two
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2, Ireland

18 August 2020

Dear Shareholder,

RE: Acquisition of Legg Mason, Inc. by Franklin Resources, Inc.

We refer to our earlier notice dated 29 May 2020 in which we notified you of the proposed acquisition of Legg Mason, Inc. by Franklin Resources, Inc ("FT/LM Transaction").

The purpose of this letter is to notify you that all conditions to the closing of the FT/LM Transaction have been satisfied and the transaction closed on 31 July 2020. As part of the FT/LM Transaction, the Manager, Investment Managers, Sub-Investment Managers, Distributors and Shareholder Servicing Agents of Legg Mason Global Funds plc (the "Company") became subsidiaries of Franklin Resources, Inc. following the closing.

Certain mediums of communications may reference the Legg Mason name for some time until systems are fully integrated.


Unless otherwise defined in this document, all capitalised terms in this letter have the same meaning as capitalised terms used in the Company's prospectus dated 29 June 2020 (the "Prospectus"). Please note that the Central Bank of Ireland has not reviewed this letter.

Shareholders who do not wish to remain in a Fund following the implementation of the above change may redeem their Shares by following the usual redemption procedures as set out in the Prospectus dated 29 June 2020. Where applicable, redemptions of Shares will be subject to a contingent deferred sales charge as set out in the Prospectus.

Copies of the Prospectus, the key investor information documents, as well as the Constitution and the latest annual and semi-annual reports of the Company are available free of charge upon request during normal business hours from the registered office of the Company or from the local representatives of the Company in the jurisdictions in which the Company is registered for public distribution, as set out in Schedule A.

No action is required to be taken by you as a result of this letter. Should you have any questions relating to these matters, you should contact your distributor or your investment consultant, tax adviser, legal adviser or the Fund Administrator as appropriate.

Yours sincerely,



Director
For and on behalf of
Legg Mason Global Funds Plc

Registered Office: as above
Company Registration Number: 278601
An umbrella fund with segregated liability between sub-funds.
Directors: Joseph Carrier (USA), Fionnuala Doris, Joseph Keane
Joseph LaRocque (USA), Victoria Rock (UK), Jaspal Sagger (UK), Jane Trust (USA)

Schedule A

PAYING AGENTS AND REPRESENTATIVE AGENTS

<p>FOR SINGAPORE INVESTORS: REPRESENTATIVE AGENT</p> <p>Legg Mason Asset Management Singapore Pte. Limited 1 George Street, # 23-02 Singapore 049145 Contact Number: +65 6536 8000</p>	<p>FOR TAIWAN INVESTORS: MASTER AGENT</p> <p>Legg Mason Investments (Taiwan) Ltd. 55th Floor-1, Taipei 101 Tower No. 7 Xin Yi Road Section 5, Taipei, 110 Taiwan Contact Number: +886 2 8722 1666</p>
<p>FOR AUSTRIAN INVESTORS: PAYING AGENT</p> <p>UniCredit Bank Austria AG Schottengasse 6-8 1010 Vienna, Austria Contact Number: +43 50 5054 4650</p>	<p>FOR LUXEMBOURG INVESTORS: PAYING AGENT</p> <p>J.P. Morgan Bank Luxembourg S.A. European Bank & Business Centre 6, Route de Treves L-2338 Senningerberg, Grand Duchy of Luxembourg Contact Number: +352 46 26 85 1</p>
<p>FOR BELGIAN INVESTORS: FINANCIAL SERVICES AGENT</p> <p>ABN AMRO Bank N.V. Roderveldlaan 5 bus 4 2600 Berchem Belgium Contract Number: +32 3 222 03 33</p>	<p>FOR SPANISH INVESTORS: REPRESENTATIVE AGENT</p> <p>Allfunds Bank, S.A. Calle Estafeta, 6 (La Moraleja) Edificio 3 – Complejo Plaza de la Fuente 28109 Alcobendas Madrid, Spain Contact Number: +34 912 74 64 00</p>
<p>FOR FRENCH INVESTORS: CENTRALISING CORRESPONDENT AND PAYING AGENT</p> <p>CACEIS Bank 1/3, Place Valhubert 75013 Paris, France Contact Number: +33 1 57 78 00 00</p>	<p>FOR SWEDISH INVESTORS: PAYING AGENT</p> <p>Skandinaviska Enskilda Banken AB (publ) Sergels Torg 2 SE-106 40 Stockholm, Sweden Contact Number: +46(0)771-621000</p>

<p>FOR GERMAN INVESTORS:</p> <p>INFORMATION AGENT</p> <p>Legg Mason Investments (Ireland) Limited MesseTurm 21. Etage Friedrich-Ebert-Anlage 49 60308 Frankfurt am Main Germany Contact Number: +49 69 719143720</p>	<p>FOR SWISS INVESTORS:</p> <p>SWISS REPRESENTATIVE</p> <p>First Independent Fund Services AG Klausstrasse 33 CH – 8008 Zurich, Switzerland Contact Number: +41 44 206 16 40</p> <p>PAYING AGENT</p> <p>NPB Neue Privat Bank AG Limmatquai 1/am Bellevue CH-8024 Zurich, Switzerland Contact Number: +41 44 265 11 88</p>
<p>FOR ITALIAN INVESTORS:</p> <p>CORRESPONDENT BANK</p> <p>BNP Paribas Securities Services (Milan) Piazza Lina Bo Bardi, 3, 20124 Milan, Italy Contact Number: +39 02 583 3141</p> <p>PAYING AGENT AND INVESTOR RELATIONS MANAGER</p> <p>Allfunds Bank S.A. Via Bocchetto, 6 20123 Milan, Italy Contact Number +39 02 896281</p>	<p>FOR DANISH INVESTORS:</p> <p>REPRESENTATIVE AGENT</p> <p>Nordea Bank Danmark A/S Strandgade 3 DK-0900 Copenhagen C, Denmark Contact Number:+45 32540806</p>
<p>PAYING AGENTS</p> <p>State Street Bank GmbH Succursale Italia Via Ferrante Aporti 10 20125 Milan, Italy Contact Number: +39 02 3211 7001</p> <p>SGSS S.p.A. Maciachini Center – MAC 2 Via Benigno Crespi 19/A 20159 Milan, Italy Contact Number: +39 029178.1</p>	<p>FOR HONG KONG INVESTORS:</p> <p>REPRESENTATIVE AGENT</p> <p>Legg Mason Asset Management Hong Kong Limited Suites 1202-1203 12/F., York House 15 Queen’s Road Central, Hong Kong</p>

<p>FOR GREEK INVESTORS:</p> <p>PAYING AND REPRESENTATIVE AGENT</p> <p>Alpha Bank 40, Stadiou Str. 10252 Athens Greece Contact Number: +30 210 326 2437</p>	<p>FOR MALTESE INVESTORS:</p> <p>PAYING AGENT AND LOCAL REPRESENTATIVE</p> <p>Jesmond Mizzi Financial Advisors Limited 67/3, South Street Valetta VLT1105, Malta Contact Number: +356 2122 4410</p>
	<p>FOR UNITED KINGDOM INVESTORS:</p> <p>FACILITIES AGENT</p> <p>Legg Mason Investments (Europe) Limited 201 Bishopsgate London EC2M 3AB, United Kingdom Contact Number: + 44 207 070 7444.</p>