

## 美盛證券投資顧問股份有限公司 函

發文日期：中華民國 109 年 5 月 29 日  
發文字號：美字第 1090018 號  
附件：股東通知書之原文及中譯文各一份。

公司地址：台北市信義路 5 段 7 號 55 樓之一  
連絡人：劉曉琪  
電話：(02) 8722-1680

受文者：各銷售機構及相關基金股東

主旨：通知 貴公司有關「美盛全球系列基金」(下稱「本基金」)將進行基本公開說明書及基金增補之修正：

說明：

一、經境外基金機構通知，本基金主要公開說明書及基金增補將進行若干修正，其中重大影響投資人權益之變更如下，亦請參閱附件股東通知書：

(一) 富蘭克林公司(Franklin Resources, Inc.)收購美盛(Legg Mason, Inc.)

作為富蘭克林公司與美盛交易之一部分，本基金之管理機構、投資經理人、次投資經理人、分銷機構及股東服務代理人（目前均為美盛之子公司）各將成為富蘭克林公司之子公司。作為富蘭克林公司與美盛交易預計將於 2020 年第三季完成，且無論如何不早於 2020 年 7 月 1 日。我們將透過後續公告確認交易的實際完成日期。目前尚無法得知公開說明書揭露變更以反映作為富蘭克林公司與美盛交易之生效日，因其將取決於交易完成之日期。

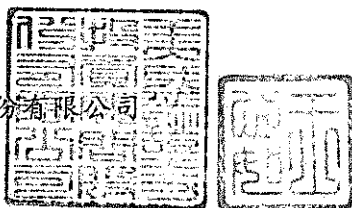
(二) 「美盛睿安基礎建設價值基金」之名稱變更

「美盛睿安基礎建設價值基金」之名稱預計將變更為「美盛凱利基礎建設價值基金」。此名稱變更將於中央銀行核准修訂之公開說明書之日起生效（下稱「生效日」）。生效日預計約為 2020 年 6 月 29 日，或透過 [www.leggmason.com/global](http://www.leggmason.com/global) 通知股東之較晚日期（對於有提供電子郵件予本公司之股東，並將以電子郵件通知）。

謹鑑，

美盛證券投資顧問股份有限公司

總經理：王心如



(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

(節譯文)

2020年5月29日

本文件至關重要，需要台端的立即關注。如台端對所應採取之行動有任何疑問，應尋求獨立專業之建議。

此文件並非委託書表格，故無須台端進行投票。除非您擬下單申購、買回或轉換美盛全球系列基金（下稱「本公司」）之股份，台端您收到本文件後無須採取行動。

如台端已出售或轉換所持有之本公司股份，請立即交付本文件予買受人或受讓人，或儘速交付經手出售或轉讓之股票經紀商、銀行或其他機構，俾轉讓予買受人或受讓人。

除非本文件中另有定義，所有本文件中所使用之英文大寫用語，應與2020年4月28日版之公開說明書及其增補（下稱「公開說明書」）中所使用之英文大寫用語，具相同之意義。本公司之公開說明書、主要投資者資訊文件、章程及最新年度及半年度報告，得於正常營業時間，向本公司註冊辦公室，或向本公司登記公開銷售之區域（載列於附件A）之本公司當地代表免費索取。

請注意愛爾蘭中央銀行（下稱「中央銀行」）尚未審閱本文件。本公司之董事對本通知之資訊之正確性承擔責任。

親愛的股東，

關於：Franklin Resources, Inc.（富蘭克林公司）收購 Legg Mason, Inc.（美盛）；特定基金名稱變更

謹以書面向本公司股東通知以下事宜：

1. Franklin Resources, Inc.收購 Legg Mason, Inc.

Franklin Resources, Inc.（Franklin Resources）及 Legg Mason, Inc.（Legg Mason）於2020年2月18日宣布其已簽訂最終合約，由Franklin Resources全部以現金交易收購Legg Mason（「FT/LM交易」）。作為FT/LM交易之一部分，本基金之管理機構、投資經理人、次投資經理人、分銷機構及股東服務代理人（目前均為Legg Mason之子公司）各將成為Franklin Resources之子公司。FT/LM交易須完成慣例成交條件，包含取得適用之監管機關之同意。經由該等同意及其他條件之完成，FT/LM交易預計將於2020年第三季完成，且無論如何不早於2020年7月1日。我們將透過後續公告確認交易的實際完成日期。公開說明書將進行更新，以反映交易完成日後之FT/LM交易。

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

## 2. 特定基金名稱變更

下表所示三檔基金之名稱預計進行變更：

現行名稱	新名稱
(該基金並未於台灣註冊，故略譯)	(該基金並未於台灣註冊，故略譯)
(該基金並未於台灣註冊，故略譯)	(該基金並未於台灣註冊，故略譯)
美盛睿安基礎建設價值基金	美盛凱利基礎建設價值基金

此等名稱變更將透過公開說明書進行，以反映 RARE Infrastructure 投資管理業務整合至 ClearBridge Investments。作為此整合之一部，該三檔基金之投資經理人之名稱將自 RARE Infrastructure International Pty Limited 變更為 ClearBridge RARE Infrastructure International Pty Limited。請務必知悉，該等基金之投資組合管理團隊或基金之管理方式將不會有變動。

### 前述變更之影響及生效日

上述公開說明書之變更所產生或造成的成本及開支(包括法律與行政費用)將以公平、衡平的方式在各基金之間予以分配，此等成本將不會重大，並將由基金承擔。

上述三檔基金之名稱變更，將於中央銀行核准修訂之公開說明書(反映上述變更)之日起生效(下稱「生效日」)。生效日預計約為 2020 年 6 月 29 日，或透過 [www.leggmason.com/global](http://www.leggmason.com/global) 通知股東之較晚日期(對於有提供電子郵件予本公司之股東，並將以電子郵件通知)。若您希望以其他方法通知您生效日，請與本公司或附件 A 所載之您當地代表的行政管理人或付款代理人聯絡。目前尚無法得知公開說明書揭露變更以反映 FT/LM 交易之生效日，因其將取決於交易完成之日期。

### 股份之買回

針對於上述變更後不擬持有本基金之股東，得依本公司主要公開說明書所載之通常買回程序，買回其股份。在個別有適用之情形，買回股份可能須依公開說明書支付遞延銷售手續費。

如台端對該等事項有任何問題，台端應聯絡台端的分銷機構或美盛的代表。

誠摯地，

\_\_\_\_\_  
(親簽)

董事

代表美盛全球系列基金

(中譯文僅供參考，與原文相較不盡完整或有歧異，如有疑義應以英文本為準)

附件 A

付款代理人及代表機構

針對台灣投資人:

總代理人

美盛證券投資顧問股份有限公司

台北市信義路 5 段 7 號

台北 101 大樓 55 樓之 1

台灣

連絡電話:+886 2 8722 1666

**LEGG MASON GLOBAL FUNDS PLC**  
**Riverside Two**  
**Sir John Rogerson's Quay**  
**Grand Canal Dock**  
**Dublin 2, Ireland**

29 May 2020

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

This is not a proxy form and as such does not require you to vote. Unless you wish to place an order to purchase, redeem or exchange shares of Legg Mason Global Funds Plc (the "Company"), you do not need to act following receipt of this document.

If you have sold or transferred all of your shares in the Company, please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

Unless otherwise defined in this document, all capitalised terms have the same meaning as capitalised terms used in the Company's prospectus dated 28 April 2020 (the "Prospectus"). Copies of the Prospectus, the key investor information documents, as well as the Constitution and the latest annual and semi-annual reports of the Company are available free of charge upon request during normal business hours from the registered office of the Company or from the local representatives of the Company in the jurisdictions in which the Company is registered for public distribution, as set out in Schedule A.

Please note that the Central Bank of Ireland (the "Central Bank") has not reviewed this letter. The Directors accept responsibility for the accuracy of this notice.

Dear Shareholder,

**RE: Acquisition of Legg Mason, Inc. by Franklin Resources, Inc.; Changes to Certain Fund Names**

We are writing to you, a shareholder in the Company, to notify you of the following:

1. Acquisition of Legg Mason, Inc. by Franklin Resources, Inc.

On February 18, 2020, Franklin Resources, Inc. ("Franklin Resources") and Legg Mason, Inc. ("Legg Mason") announced that they have entered into a definitive agreement for Franklin Resources to acquire Legg Mason in an all-cash transaction (the "FT/LM Transaction"). As part of the FT/LM Transaction, the Manager, Investment Managers, Sub-Investment Managers, Distributors and Shareholder Servicing Agents of the Fund, each currently a subsidiary of Legg Mason, would become a subsidiary of Franklin Resources. The FT/LM Transaction is subject to customary closing conditions, including receipt of applicable regulatory approvals. Subject to such approvals and the

**Registered Office:** as above  
**Company Registration Number:** 278601  
An umbrella fund with segregated liability between sub-funds  
**Directors:** Joseph Carrier (USA), Fionnuala Doris, Joseph Keane  
Joseph LaRocque (USA), Victoria Rock (UK), Jaspal Sagger (UK), Jane Trust (USA)

satisfaction of the other conditions, the FT/LM Transaction is expected to be consummated sometime in the third calendar quarter of 2020 and in any event no earlier than 1 July 2020. We will confirm the actual consummation date of the transaction via a subsequent announcement. The Prospectus will be updated to reflect the FT/LM Transaction following the consummation date of the transaction.

## 2. Changes to Names of Certain Funds

The names of three Funds are scheduled to change, as set out in the following table:

<b>Current Name</b>	<b>New Name</b>
Legg Mason RARE Emerging Markets Infrastructure Fund	Legg Mason ClearBridge Emerging Markets Infrastructure Fund
Legg Mason RARE Global Infrastructure Income Fund	Legg Mason ClearBridge Global Infrastructure Income Fund
Legg Mason RARE Infrastructure Value Fund	Legg Mason ClearBridge Infrastructure Value Fund

The name changes, which will be implemented in the Prospectus, reflect the integration of the RARE Infrastructure investment management business into ClearBridge Investments. As part of this integration, the investment manager of the three Funds changed its name to from RARE Infrastructure International Pty Limited to ClearBridge RARE Infrastructure International Pty Limited. It is important to note that the Funds will not experience changes to the portfolio management teams or how the Funds are managed.

### **Impact and Effective Date of the Changes**

The costs and expenses incurred which arise from or are incidental to the above changes to the Prospectus will be borne by the Funds, including legal and administrative costs, and will be allocated amongst the Funds on a fair and equitable basis. Such costs will not be material and will be charged to the Funds.

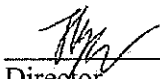
The changes to the names of the three Funds described above will take effect on the date the revised Prospectus (reflecting the abovementioned changes) has been approved by the Central Bank (the “**Effective Date**”). It is expected that the Effective Date will be 29 June 2020, or such later date as will be communicated to Shareholders on [www.leggmason.com/global](http://www.leggmason.com/global) (and by email to those Shareholders who have provided an e-mail address to the Company). If you prefer that the Effective Date be communicated to you by other means, please contact the Company, the Administrator or your local representative or paying agent as set out in Schedule A. The effective date of the disclosure changes to the Prospectus to reflect the FT/LM Transaction is not currently known as it will depend on the date of the transaction’s consummation.

### **Redemption of Shares**

Shareholders who do not wish to remain in a Fund following the implementation of the above changes may redeem their Shares by following the usual redemption procedures as set out in the Main Prospectus of the Company. Where applicable, redemptions of Shares will be subject to a contingent deferred sales charge as set out in the Prospectus.

Should you have any questions relating to the matters, you should contact your distributor or Legg Mason representative.

Yours sincerely,

  
\_\_\_\_\_  
Director  
For and on behalf of  
Legg Mason Global Funds Plc

**Schedule A**

**PAYING AGENTS AND REPRESENTATIVE AGENTS**

<p><b>FOR SINGAPORE INVESTORS: REPRESENTATIVE AGENT</b></p> <p>Legg Mason Asset Management Singapore Pte. Limited 1 George Street, # 23-02 Singapore 049145 Contact Number: +65 6536 8000</p>	<p><b>FOR TAIWAN INVESTORS: MASTER AGENT</b></p> <p>Legg Mason Investments (Taiwan) Ltd. 55th Floor-1, Taipei 101 Tower No. 7 Xin Yi Road Section 5, Taipei, 110 Taiwan Contact Number: +886 2 8722 1666</p>
<p><b>FOR AUSTRIAN INVESTORS: PAYING AGENT</b></p> <p>UniCredit Bank Austria AG Schottengasse 6-8 1010 Vienna, Austria Contact Number: +43 50 5054 4650</p>	<p><b>FOR LUXEMBOURG INVESTORS: PAYING AGENT</b></p> <p>J.P. Morgan Bank Luxembourg S.A. European Bank &amp; Business Centre 6, Route de Treves L-2338 Senningerberg, Grand Duchy of Luxembourg Contact Number: +352 46 26 85 1</p>
<p><b>FOR BELGIAN INVESTORS: FINANCIAL SERVICES AGENT</b></p> <p>ABN AMRO Bank N.V. Roderveldlaan 5 bus 4 2600 Berchem Belgium Contact Number: +32 3 222 03 33</p>	<p><b>FOR SPANISH INVESTORS: REPRESENTATIVE AGENT</b></p> <p>Allfunds Bank, S.A. Calle Estafeta, 6 (La Moraleja) Edificio 3 – Complejo Plaza de la Fuente 28109 Alcobendas Madrid, Spain Contact Number: +34 912 74 64 00</p>
<p><b>FOR FRENCH INVESTORS: CENTRALISING CORRESPONDENT AND PAYING AGENT</b></p> <p>CACEIS Bank 1/3, Place Valhubert 75013 Paris, France Contact Number: +33 1 57 78 00 00</p>	<p><b>FOR SWEDISH INVESTORS: PAYING AGENT</b></p> <p>Skandinaviska Enskilda Banken AB (publ) Sergels Torg 2 SE-106 40 Stockholm, Sweden Contact Number: +46(0)771-621000</p>

**FOR GERMAN INVESTORS:****INFORMATION AGENT**

Legg Mason Investments (Ireland) Limited  
 MesseTurm 21. Etage  
 Friedrich-Ebert-Anlage 49  
 60308 Frankfurt am Main  
 Germany  
 Contact Number: +49 69 719143720

**FOR SWISS INVESTORS:****SWISS REPRESENTATIVE**

First Independent Fund Services AG  
 Klausstrasse 33  
 CH – 8008 Zurich, Switzerland  
 Contact Number: +41 44 206 16 40

**PAYING AGENT**

NPB Neue Privat Bank AG  
 Limmatquai 1/am Bellevue  
 CH-8024 Zurich, Switzerland  
 Contact Number: +41 44 265 11 88

**FOR ITALIAN INVESTORS:****CORRESPONDENT BANK**

BNP Paribas Securities Services (Milan)  
 Piazza Lina Bo Bardi, 3,  
 20124 Milan, Italy  
 Contact Number: +39 02 583 3141

**PAYING AGENT AND INVESTOR  
RELATIONS MANAGER**

Allfunds Bank S.A.  
 Via Bocchetto, 6  
 20123 Milan, Italy  
 Contact Number +39 02 896281

**PAYING AGENTS**

State Street Bank GmbH Succursale Italia  
 Via Ferrante Aporti 10  
 20125 Milan, Italy  
 Contact Number: +39 02 3211 7001

SGSS S.p.A.  
 Maciachini Center – MAC 2  
 Via Benigno Crespi 19/A  
 20159 Milan, Italy  
 Contact Number: +39 029178.1

**FOR DANISH INVESTORS:****REPRESENTATIVE AGENT**

Nordea Bank Danmark A/S  
 Strandgade 3  
 DK-0900 Copenhagen C, Denmark  
 Contact Number: +45 32540806

**FOR HONG KONG INVESTORS:****REPRESENTATIVE AGENT**

Legg Mason Asset Management Hong Kong  
 Limited  
 Suites 1202-1203  
 12/F., York House  
 15 Queen's Road Central, Hong Kong

**FOR UNITED KINGDOM INVESTORS:****FACILITIES AGENT**

Legg Mason Investments (Europe) Limited  
 201 Bishopsgate  
 London EC2M 3AB, United Kingdom  
 Contact Number: + 44 207 070 7444



**FOR GREEK INVESTORS:**

**PAYING AND REPRESENTATIVE AGENT**

Alpha Bank

40, Stadiou Str.

10252 Athens

Greece

Contact Number: +30 210 326 2437

**FOR MALTESE INVESTORS:**

**PAYING AGENT AND LOCAL  
REPRESENTATIVE**

Jesmond Mizzi Financial Advisors Limited

67/3, South Street

Valetta VLT1105, Malta

Contact Number: +356 2122 4410