

20191125-01

LEGG MASON
GLOBAL ASSET MANAGEMENT
美盛環球資產管理

美盛證券投資顧問股份有限公司
台北市110信義路五段7號
台北101大樓55樓之一
連絡人：劉曉琪
電話：(02)8722-1686
www.leggmason.tw

美盛證券投資顧問股份有限公司 函

發文日期：中華民國一〇八年十一月十一日 公司地址：台北市信義路5段7號55樓之一
發文字號：美字第10800032號 連絡人：劉曉琪
電話：(02)8722-1680

受文者：各銷售機構及相關基金股東

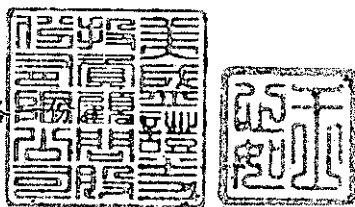
主旨：通知 貴公司有關「美盛全球系列基金」變更存託機構事宜：

說明：

- 一、 美盛全球系列基金（下稱「本公司」）及其基金之存託機構將因合併而變更。因現任存託機構 BNY Mellon Trust Company (Ireland) Limited 將於 2019 年 12 月 1 日（下稱「生效日」）併入新任存託機構 The Bank of New York Mellon SA/NV, Dublin Branch。故於生效日後，The Bank of New York Mellon SA/NV, Dublin Branch 將擔任本公司存託機構之角色。
- 二、 本公司之特性（包括本公司就投資所在國家委任之次保管機構）概無任何變動。本基金之風險狀況、存託服務之收費架構及本基金或股東之應付費用水平或相關基金之管理方式不會因存託機構之變更而有任何變化。股東之權益亦不會因存託機構之變更而受到重大損害。
- 三、 詳情請參閱股東信函。另旨揭事項需取得金融監督管理委員會（「金管會」）之核准，目前本案尚經審核中，僅係配合境外基金機構發布之股東信函先行公告，惟最終仍取決於金管會之核准。核准後之相關資訊將公告於基金資訊觀測站，總代理人將不再另行寄發通知，特此說明。

附件：

- 1、 股東信函之原文及中譯文各



謹鑑，

美盛證券投資顧問股份有限公司

總經理：王心如

美盛全球系列基金
Riverside Two,
Sir John Rogerson's Quay,
Grand Canal Dock,
Dublin 2, Ireland

2019年11月8日

此文件至關重要並請台端立即留意。如您對所應採取的行動有任何疑慮，您應諮詢獨立專業意見。

本文件並非委託書表格，故無須您進行投票。此為至關重要並請您留意。如您對所應採取的行動有任何疑慮，您應諮詢您的投資顧問。然而，除非您擬下單買入、贖回或轉換美盛全球系列基金（下稱「本公司」）之股份，您收到本文件後無須採取行動。

如您已出售或轉換您持有之所有本公司股份，請立即交付本文件予買受人或受讓人，或儘速交付經手出售或轉讓之股票經紀商、銀行或其他機構，俾轉交買受人或受讓人。

除非本文件中另有定義，其他所有本文件中所使用之英文大寫用語，應與2019年3月22日版之公開說明書（下稱「公開說明書」）中所使用之英文大寫用語，具相同之意義。公開說明書、本公司之章程、重要投資人資訊文件及最新年度及半年度報告，得於正常營業時間，向本公司註冊辦公室，或向本基金登記公開銷售之區域（詳列於附件A）之本公司當地代表（下稱「當地代表」）索取。

請注意愛爾蘭中央銀行（下稱「中央銀行」）並未審閱本文件。本公司之董事對本通知之資訊之正確性負全責。

親愛的股東：

關於：存託機構變更

謹致函通知本公司股東，本公司及其基金擬為存託機構之變更。

茲建議以 The Bank of New York Mellon SA/NV, Dublin Branch（下稱「新任存託機構」）取代 BNY Mellon Trust Company (Ireland) Limited（下稱「現任存託機構」）。現任存託機構與新任存託機構為關係實體，兩者最終均由 The Bank of New York Mellon Corporation（下稱「BNY」）擁有。經監管機構批准後，現任存託機構將併入新任存託機構（下稱「本合併」），且新任存託機構自2019年12月1日（下稱「生效日」）或該日左右，將擔任本公司存託機構之角色。本合併為 BNY 計劃精簡歐洲策略及營運模式之一環。新任存託機構將為本公司提供與現任存託機構相同之服務。在新任存託機構獲委任後，現任存託機構將會同時退任。

註冊辦公室：同上

公司註冊號碼：278601

子基金間責任分隔之傘型基金

董事：Joseph Carrier (美國), Fionnuala Doris,

Joseph Keane, Joseph LaRocque (美國), Victoria Rock (英國), Jaspal Sagger (英國), Jane Trust (美國)

本合併將會依愛爾蘭及比利時實施之《歐盟有限公司跨境合併指令(2005/56/EC)》進行。根據本合併，現任存託機構之資產與負債將由The Bank of New York Mellon SA/NV承受，而現任存託機構將會解散而不會執行清算程序。自生效日起，本公司與現任存託機構簽訂之任何現有契約將會自動轉讓予新任存託機構，因此毋須移轉或重新訂定任何契約。

The Bank of New York Mellon SA/NV係於比利時註冊。如比利時之任何銀行，其係受雙重規管：業務規章之行為由Financial Services and Market Authority監管，而審慎監理事務由歐洲中央銀行及比利時國家銀行執行監管。

The Bank of New York Mellon SA/NV將透過其都柏林分行提供服務。身為一銀行分行，其除須受前述比利時之監管外，尚應遵循特定愛爾蘭法規及愛爾蘭中央銀行之監督管理。新任存託機構並被授權且核可擔任愛爾蘭投資基金如本公司之存託機構。

本公司之特性（包括本公司就投資所在國家委任之次保管機構）概無任何變動，而董事相信本基金之風險狀況不會因存託機構之變更而有任何變化。存託服務之收費架構及本基金或股東之應付費用水平或相關基金之管理方式亦不會因存託機構之變更而有任何變化。除委任新任存託機構外，本基金之運作及/或管理方式不會有任何變化，本基金之交易安排同樣維持不變。本公司之董事及經理人相信，股東之權益不會因存託機構之變更而受到重大損害。

因上述變更或上述變更附帶產生之費用與支出（包括法律及行政費用），將由新任存託機構承擔。

存託機構之變更將反映在下次修訂之公開說明書中（不包括僅對本基金增補之任何更新）。

股份之買回

於任何上述變更實行後不擬持有基金之股東，得依本公司主要公開說明書所載之通常買回程序，買回其股份。在有適用之情形，買回股份將可能須依公開說明書支付遞延銷售手續費。

如您對該等事項有任何問題，您應聯絡您的分銷機構或美盛的代表。

誠摯地，

(親簽)

董事

謹代表

美盛全球系列基金

註冊辦公室：同上

公司註冊號碼：278601

子基金間責任分隔之傘型基金

董事：Joseph Carrier (美國), Fionnuala Doris,

Joseph Keane, Joseph LaRocque (美國), Victoria Rock (英國), Jaspal Sagger (英國), Jane Trust (美國)

(中譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

附件 A

付款代理人與當地代表

台灣投資人：

總代理人

美盛證券投資顧問股份有限公司

台北市 110 信義路五段 7 號台北 101 大樓 55 樓之 1

LEGG MASON GLOBAL FUNDS PLC
Riverside Two
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2, Ireland

08 November 2019

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

This is not a proxy form and as such does not require you to vote. This document is important, however, and requires your attention. If you are in any doubt as to the action you should take, you should seek advice from your investment consultant. However, unless you wish to place an order to purchase, redeem or exchange shares of Legg Mason Global Funds Plc (the "Company"), you do not need to act following receipt of this document.

If you have sold or transferred all of your shares in the Company, please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

Unless otherwise defined in this document, all capitalised terms have the same meaning as capitalised terms used in the Company's prospectuses dated 22 March 2019, as amended (collectively, the "Prospectus"). Copies of the Prospectus, as well as the Constitution, key investor information documents and the latest annual and semi-annual reports of the Company are available free of charge upon request during normal business hours from the registered office of the Company or from the local representatives of the Company in the jurisdictions in which the Company is registered for public distribution, as set out in Schedule A.

Please note that the Central Bank of Ireland (the "Central Bank") has not reviewed this letter. The Directors accept responsibility for the accuracy of this notice.

Dear Shareholder,

RE: Change to the Depositary

We are writing to you, a shareholder in the Company, to notify you of a proposed change of the Depositary of the Company and its Funds.

It is proposed to replace BNY Mellon Trust Company (Ireland) Limited (the "Current Depositary") with The Bank of New York Mellon SA/NV, Dublin Branch (the "New Depositary"). The Current Depositary and the New Depositary are affiliated entities by virtue of both being ultimately owned by The Bank of New York Mellon ("BNY"). Subject to regulatory approval, the Current Depositary will merge into the New Depositary (the "Merger"), and the New Depositary will take on the role of depositary for the Company with effect on or about 1 December 2019 (the "Effective

Registered Office: as above
Company Registration Number: 278601
An umbrella fund with segregated liability between sub-funds
Directors: Joseph Carrier (US), Fionnuala Doris,
Joseph Keane, Joseph LaRocque (USA), Victoria Rock (UK), Jaspal Sagger (UK), Jane Trust (US)

Date”). The Merger is part of BNY’s plan to simplify its European strategy and operating model. The New Depositary will provide the same services to the Company as the Current Depositary. The retirement of the Current Depositary will take effect at the same time as the New Depositary is appointed.

The Merger will take place pursuant to the European Union Directive on Cross-Border Mergers of Limited Liability Companies (2005/56/EC) as implemented by Ireland and Belgium. Pursuant to the Merger, the assets and liabilities of the Current Depositary will be acquired by The Bank of New York Mellon SA/NV, and the Current Depositary will be dissolved without going into liquidation. Any contracts in place for the Company with the Current Depositary will be automatically transferred to the New Depositary as at the Effective Date so there will be no need to transfer or re-enter into any contracts.

The Bank of New York Mellon SA/NV is domiciled in Belgium. As with any bank in Belgium, it is subject to dual supervision: for conduct of business rules, this supervision is exercised by the FSMA; for prudential matters, this supervision is exercised by the European Central Bank together with the National Bank of Belgium.

The Bank of New York Mellon SA/NV will provide its services to the Company through its Dublin branch. As a bank branch, the Dublin branch is subject to the Belgian supervision discussed in the previous paragraph, as well as certain Irish regulation and supervision by the Central Bank of Ireland. The New Depositary is authorised and licensed to act as a depositary for Irish investment funds such as the Company.

There will be no change to the features of the Company (including the sub-custodians appointed for the countries where the Company invests), and the Directors believe there will not be any change to the risk profile of the Funds resulting from the change in depositary. There will also be no change to the fee structure charged for depositary services and no change to the level of fees payable by the Funds or the shareholders or how the relevant Funds are managed as a result of the change in depositary. Save for the appointment of the New Depositary, there will not be any changes to the operation and/or manner in which the Funds are being managed, or any changes to the dealing arrangements of the Funds. The Directors and the Manager of the Company believe that the rights and interests of the shareholders will not be materially prejudiced as a result of the change in depositary.

The costs and expenses incurred which arise from or are incidental to the above changes, including legal and administrative costs, will be borne by the New Depositary.

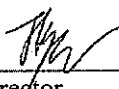
The change in depositary will be reflected in the next revision to the Prospectus (excluding any updates solely to the Fund Supplements).

Redemption of Shares

Shareholders who do not wish to remain in a Fund following the implementation of any of the above changes may redeem their Shares by following the usual redemption procedures as set out in the Main Prospectus of the Company. Where applicable, redemptions of Shares will be subject to a contingent deferred sales charge as set out in the Prospectus.

Should you have any questions relating to the matters, please contact your distributor or Legg Mason representative.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'J. M.', is written above a horizontal line.

Director
For and on behalf of
Legg Mason Global Funds Plc

Schedule A
Paying Agents and Local Representatives

**FOR AUSTRIAN
INVESTORS:**

PAYING AGENT
UniCredit Bank Austria
AG
Schottengasse 6-8
1010 Vienna, Austria

**FOR LUXEMBOURG
INVESTORS:**

PAYING AGENT
J.P. Morgan Bank
Luxembourg S.A.
European Bank & Business
Centre
6, Route de Treves
L-2338 Senningerberg,
Luxembourg

**FOR GERMAN INVESTORS:
INFORMATION AGENT**

Legg Mason Investments
(Europe) Limited
MesseTurm 21. Etage
Friedrich-Ebert-Anlage 49
60308 Frankfurt am Main
Germany

**FOR BELGIAN
INVESTORS:**

**FINANCIAL
SERVICES AGENT**
ABN AMRO Bank N.V.
Roderveldlaan 5 bus 4
2600 Berchem
Belgium

FOR SPANISH INVESTORS:

**REPRESENTATIVE
AGENT**
Allfunds Bank, S.A.
Calle Estafeta, 6 (La
Moraleja)
Edificio 3 – Complejo Plaza
de la Fuente
28109 Alcobendas
Madrid, Spain

FOR SWISS INVESTORS:

**SWISS
REPRESENTATIVE**
First Independent Fund
Services AG
Klausstrasse 33
CH – 8008 Zurich,
Switzerland
PAYING AGENT
NPB Neue Privat Bank AG
Limmatquai 1/am Bellevue
CH-8024 Zurich, Switzerland

**FOR FRENCH
INVESTORS:**

**CENTRALISING
CORRESPONDENT
AND PAYING
AGENT**
CACEIS Bank
1/3, Place Vallhubert
75013 Paris, France

FOR SWEDISH INVESTORS:

PAYING AGENT
Skandinaviska Enskilda
Banken AB (publ)
Sergels Torg 2
SE-106 40 Stockholm,
Sweden

**FOR SINGAPORE
INVESTORS:**

**REPRESENTATIVE
AGENT**
Legg Mason Asset
Management Singapore Pte.
Limited
1 George Street, # 23-02
Singapore 049145

FOR UNITED KINGDOM INVESTORS:

FACILITIES AGENT

Legg Mason
Investments (Europe)
Limited
201 Bishopsgate
London EC2M 3AB,
United Kingdom

FOR GREEK INVESTORS:

PAYING AND REPRESENTATIVE AGENT

Alpha Bank
40, Stadiou Str.
10252 Athens
Greece

FOR MALTESE INVESTORS:

PAYING AGENT AND LOCAL REPRESENTATIVE

Jesmond Mizzi Financial
Advisors Limited
67/3, South Street
Valetta VLT1105, Malta

FOR ITALIAN INVESTORS:

CORRESPONDENT BANK

BNP Paribas Securities
Services (Milan)
Piazza Lina Bo Bardi, 3,
20124 Milan, Italy

PAYING AGENT AND INVESTOR RELATIONS MANAGER

Allfunds Bank S.A.
Via Bocchetto, 6
20123 Milan, Italy

PAYING AGENTS

State Street Bank GmbH
Succursale Italia
Via Ferrante Aporti 10
20125 Milan, Italy

SGSS S.p.A.

Maciachini Center – MAC 2
Via Benigno Crespi 19/A
20159 Milan, Italy

FOR DANISH INVESTORS:

REPRESENTATIVE AGENT

Nordea Bank Danmark A/S
Strandgade 3
DK-0900 Copenhagen C,
Denmark

FOR TAIWAN INVESTORS:

MASTER AGENT

Legg Mason Investments
(Taiwan) Ltd.
55th Floor-1, Taipei 101
Tower
No. 7 Xin Yi Road
Section 5, Taipei, 110
Taiwan

FOR HONG KONG INVESTORS:

REPRESENTATIVE AGENT

Legg Mason Asset
Management Hong Kong
Limited
Suites 1202-1203
12/F., York House
15 Queen's Road Central,
Hong Kong